

LETTER OF AUTHORISATION

Name.....
Address.....
.....
Post Code.....

Our Ref: LOA

Dear Sirs

I have appointed **Independent Pension Specialists Limited**, Inspire House, 20 Tonbridge Road, Maidstone, Kent, ME16 8RT to advise me on my pension, investments and financial planning matters.

I hereby authorise you to release all information concerning my policies/plans with your company.

Please treat the above as my servicing agent in respect of all my policies/plans held with you and release any information that may be requested from time to time by the above company.

Please assist them as promptly as possible with any request they may make.

Yours faithfully

Signed _____

Print Name _____

Date _____

Before we can offer you any advice regarding your policies/plans, we need to contact the company(s) that your policies/plans are with, to obtain information about your benefits.

By signing this form, you give Independent Pension Specialists Ltd your permission to contact them.

However, we wish to assure you that this is an informal enquiry and it does NOT place you under any obligation to proceed with our service or advice.